

SNAP E&T Case File Review Checklist

Provider	Review Date	
Client Name	Client ID	
Reviewed by	Case Review #	

	Yes No NA	Comments
E&T Eligibility & Case Management		
SNAP recipient or applicant		
Comprehensive employability assessment on file		
Individualized service plan on file		
Progress monitoring documentation on file		
Coordination with service providers on file (if applicable)		
Service Plan		
Includes a minimum of (1) component		
Supervised Job Search Guidelines		
Visits are logged with in/out times		
Monthly communication documented		
Activities tracked and documented		
Documented changes in activities and barriers		
Documented reasons for delays in progress		
Documented loss of contact with the participant		
Job logs include activities completed (e.g. jobs applied)		
Job Retention		
Minimum of 30 days but no more than 90 days		
Support Services		
Any issuance includes brief description and amount		
Monthly Data Report		
Case is accurately reported on Monthly Data Report		
Notes:		