# STATE OF ALASKA REQUEST FOR PROPOSALS



# PRIMARY PREVENTION RESEARCH AND EVALUATION TECHNICAL ASSITANCE

RFP **2021-1200-4666** 

ISSUED SEPTEMBER 22, 2020

TO PROVIDE PRIMARY PREVENTION RESEARCH AND EVALUATION TECHNICAL ASSISTANCE FOR DOMESTIC VIOLENCE, SEXUAL ASSAULT, INTIMATE PARTNER VIOLENCE, AND TEEN DATING VIOLENCE ON A STATEWIDE AND COMMUNITY BASIS

ISSUED BY: PRIMARY CONTACT:

DEPARTMENT OF PUBLIC SAFETY
DIVISION OF ADMINISTRATIVE SERVICES

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#### OFFERORS ARE NOT REQUIRED TO RETURN THIS FORM.

IMPORTANT NOTICE: IF YOU RECEIVED THIS SOLICITATION FROM THE STATE OF ALASKA'S "ONLINE PUBLIC NOTICE" WEB SITE, YOU MUST REGISTER WITH THE PROCUREMENT OFFICER LISTED IN THIS DOCUMENT TO RECEIVE NOTIFICATION OF SUBSEQUENT AMENDMENTS. FAILURE TO CONTACT THE PROCUREMENT OFFICER MAY RESULT IN THE REJECTION OF YOUR OFFER.

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### SECTION 1. INTRODUCTION & INSTRUCTIONS

#### SEC. 1.01 PURPOSE OF THE RFP

The Department of Public Safety, Division of Administrative Services, on behalf of the Council on Domestic Violence and Sexual Assault (CDVSA), is soliciting proposals for primary prevention research and evaluation coordination on both statewide and community-based levels within Alaska. Research and evaluation will cover topics on domestic violence (DV), intimate partner violence (IPV), teen dating violence (TDV), and sexual assault (SA). A more detailed description of services, including scope of work, can be found in Section 3 Scope of Work & Contract Information.

#### SEC. 1.02 BUDGET

The Department of Public Safety, Council on Domestic Violence and Sexual Assault, estimates a budget of between \$260,000.00 and \$400,000.00 dollars for completion of this project. Proposals priced at more than \$400,000.00 will be considered non-responsive.

Payment for the contract is subject to funds already appropriated and identified.

#### SEC. 1.03 DEADLINE FOR RECEIPT OF PROPOSALS

Proposals must be received no later than 4:30 p.m. prevailing Alaska Time on October 26, 2020. Late proposals or amendments will be disqualified and not opened or accepted for evaluation.

#### SEC. 1.04 PRIOR EXPERIENCE

In order for offers to be considered responsive offerors must meet these minimum prior experience requirements:

- 1) Minimum of five years of professional experience in prevention science and contemporary research methods that accompany rigorous prevention research;
- Minimum of five years of professional experience with logic models, process and outcome evaluation data and plans, data collection, strategic planning and implementation of primary prevention interventions;
- 3) Minimum of five years of professional experience of providing stakeholder training on primary prevention approaches that build state and local capacity to plan and implement comprehensive programming for primary prevention of intimate partner violence, dating violence and/or sexual assault.
- 4) Must have a minimum of three years of professional work experience providing technical assistance on IPV/DV and/or SA violence prevention in underserved and/or culturally specific communities including Alaska Native populations.

An offeror's failure to meet these minimum prior experience requirements will cause their proposal to be considered non-responsive and rejected.

#### SEC. 1.05 REQUIRED REVIEW

Offerors should carefully review this solicitation for defects and questionable or objectionable material. Comments concerning defects and questionable or objectionable material should be made in writing and received by the procurement officer at least ten days before the deadline for receipt of proposals. This will allow time for the issuance of any necessary amendments. It will also help prevent the opening of a defective proposal and exposure of offeror's proposals upon which award could not be made.

#### SEC. 1.06 QUESTIONS PRIOR TO DEADLINE FOR RECEIPT OF PROPOSALS

All questions must be in writing and directed to the procurement officer. The interested party must confirm telephone conversations in writing.

Two types of questions generally arise. One may be answered by directing the questioner to a specific section of the RFP. These questions may be answered over the telephone. Other questions may be more complex and may require a written amendment to the RFP. The procurement officer will make that decision.

The deadline for questions is October 9, 2020 at 4:00 p.m. and must be submitted to the procurement officer listed below.

PROCUREMENT OFFICER: Kelly Pahlau - PHONE: 907.269.8493 EMAIL: kelly.pahlau@alaska.gov

#### SEC. 1.07 RETURN INSTRUCTIONS

Offeror must submit one proposal via email. The technical proposal and cost proposal must be saved as separate PDF documents and emailed to kelly.pahlau@alaska.gov as separate, clearly labeled attachments, such as "Vendor A – Technical Proposal.pdf" and "Vendor A – Cost Proposal.pdf". The email must contain the RFP number in the subject line.

The maximum size of a single email (including all text and attachments) that can be received by the state is **50mb** (megabytes). If the email containing the proposal exceeds this size, the proposal must be sent in multiple emails that are each less than 50 megabytes and each email must comply with the requirements described above.

Please note that email transmission is not instantaneous. The state recommends sending it enough ahead of time to ensure the email is delivered by the deadline for receipt of proposals.

It is the offeror's responsibility to contact the issuing agency at 907.269.8493 to confirm that the proposal has been received. The state is not responsible for unreadable, corrupt, or missing attachments.

#### SEC. 1.08 ASSISTANCE TO OFFERORS WITH A DISABILITY

Offerors with a disability may receive accommodation regarding the means of communicating this RFP or participating in the procurement process. For more information, contact the procurement officer no later than ten days prior to the deadline for receipt of proposals.

#### SEC. 1.09 AMENDMENTS TO PROPOSALS

Amendments to or withdrawals of proposals will only be allowed if acceptable requests are received prior to the deadline that is set for receipt of proposals. No amendments or withdrawals will be accepted after the deadline unless they are in response to the state's request in accordance with 2 AAC 12.290.

#### SEC. 1.10 AMENDMENTS TO THE RFP

If an amendment is issued before the deadline for receipt of proposals, it will be provided to all who were notified of the RFP and to those who have registered with the procurement officer after receiving the RFP from the State of Alaska Online Public Notice website.

After receipt of proposals, if there is a need for any substantial clarification or material change in the RFP, an amendment will be issued. The amendment will incorporate the clarification or change, and a new date and time established for new or amended proposals. Evaluations may be adjusted as a result of receiving new or amended proposals.

#### SEC. 1.11 RFP SCHEDULE

RFP schedule set out herein represents the state's best estimate of the schedule that will be followed. If a component of this schedule, such as the deadline for receipt of proposals, is delayed, the rest of the schedule may be shifted accordingly. All times are Alaska Time.

ACTIVITY	DATE
Issue Date / RFP Released	September 22, 2020
Deadline for Questions	October 9, 2020 @ 4:00 p.m.
Deadline for Receipt of Proposals / Proposal Due Date	October 26, 2020 @ 4:30 p.m.
Proposal Evaluations Complete	The week of October 26, 2020
Notice of Intent to Award	The week of November 2, 2020
Contract Start	November 16, 2020

This RFP does not, by itself, obligate the state. The state's obligation will commence when the contract is approved by the Commissioner of the Department of Public Safety, or the Commissioner's designee. Upon written notice to the contractor, the state may set a different starting date for the contract. The state will not be responsible for any work done by the contractor, even work done in good faith, if it occurs prior to the contract start date set by the state.

#### SEC. 1.12 ALTERNATE PROPOSALS

Offerors may only submit one proposal for evaluation. In accordance with 2 AAC 12.830 alternate proposals (proposals that offer something different than what is asked for) will be rejected.

#### SEC. 1.13 NEWS RELEASES

News releases related to this RFP will not be made without prior approval of the project director.

#### SECTION 2. BACKGROUND INFORMATION

#### SEC. 2.01 BACKGROUND INFORMATION

CDVSA was created by legislation within the Department of Public Safety in 1981. During its 39 years, CDVSA has worked to end DV/IPV, TDV, and SA throughout Alaska. CDVSA continues to do this work by establishing and monitoring program standards for victim and perpetrator services, coordinating Alaska's efforts across state, federal, tribal and non-governmental organizations, training, policy development, prevention, research and evaluation, and funding through grants, contracts and interagency agreements. CDVSA promotes the prevention of DV/IPV, TDV and SA and provides safety for Alaskans victimized or impacted through a statewide system of crisis intervention and support services, and perpetrator accountability and treatment. CDVSA's vision is: *Alaska*, *freed from domestic and sexual violence*.

CDVSA serves as the coordinating body for Alaska's DV/IPV, TDV and SA services. The field of DV/ IPV, TDV and SA Primary Prevention is new, having first originated with federal funds through the Centers for Disease Control and Prevention in 2003. In Alaska, State General Funds for this emerging field were introduced in 2009. Since that time, CDVSA staff has been tasked with overseeing the coordination, program planning, implementation, research and evaluation of primary prevention programming related to this emerging field. CDVSA staff sits on multiple state level planning committees including the Pathways to Prevention Statewide Planning Committee, Healthy Alaskan's 2030, and the Alaska Statewide Violence and Injury Prevention Partnership (ASVIPP) to provide content area expertise specific to DV/IPV, TDV and SA prevention and to coordinate efforts across multiple fields and funding streams.

In addition, CDVSA staff oversees 12-community based, primary prevention grants, coordinates statewide media campaigns, and hosts multiple statewide trainings including the biennial Statewide Primary Prevention Summit and the Education Specialist and Outreach biennial spring training.

To accomplish the scope of work required by these many tasks, CDVSA works closely with multiple stakeholders and contracted providers at the state and local level to create comprehensive statewide planning, develop and implement prevention projects, and provide communities with multiple forms of technical assistance. The highest tiered component of technical assistance is the evaluation of efforts. Evaluation is an integral component of all projects as it offers the opportunity to reflect on how projects are working (or not) to achieve the desired outcomes, make adjustments through a practice of continuous quality improvements, and report on their data to a variety of stakeholders.

CDVSA surveys of grantees has consistently rated the need for scaffolded (beginner level to advanced), evaluation technical assistance as the highest need for achieving overall project success. At the state and community level, it is recognized that effective programming is comprehensive, providing common messages across multiple settings and populations across the social ecological model (SEM).

The capacity to conduct research and evaluation is a specialized field and agencies with this expertise along with the capacity to train stakeholders in these areas is what is sought for this solicitation.

CDVSA is seeking a one-year contract, with three one-year renewal options, for comprehensive technical assistance specific to DV/IPV, TDV and SA prevention that will work with CDVSA staff to identify state and local level indicators, gather data, and monitor progress. The successful offeror will identify trends specific to CDVSA's twelve funded prevention communities. They will also work with CDVSA at the state level to review state prevention plans and priorities across multiple fields to highlight common risk and protective factors, as well as

develop project initiatives to help CDVSA staff better coordinate and integrate prevention initiatives across related fields.

#### SECTION 3. SCOPE OF WORK & CONTRACT INFORMATION

#### SEC. 3.01 SCOPE OF WORK

The Department of Public Safety, Division of Administrative Services, on behalf of CDVSA, is seeking an organization that will work closely with them and their partners for the provision of research and evaluation technical support, which will include the primary deliverables of state and local level indicator tracking; monitoring and training to ensure primary prevention initiatives funded by CDVSA are research-informed and culturally relevant to location; and coordinating across multiple stakeholders and state and local prevention plans.

The purpose of the services is twofold and includes state level and community level components.

**State:** CDVSA currently works in coordination with multiple state level stakeholders engaged in DV/SA and/or related primary prevention planning committees. Current work is underway to identify and connect common risk and/or protective factors across fields to prioritize initiatives, coordinate efforts, and leverage resources.

The successful offeror will work with CDVSA to conduct a scan or mapping exercise of current state level plans, their priority areas of prevention programming, and outcomes of their planned activities, across the social ecological model (SEM), that overlap with those specific to DV/SA violence prevention.

This component of the contract was first conducted in State Fiscal Year (SFY)13 and was specific to DV/SA prevention initiatives supported by CDVSA. Primary Prevention specific to IPV/TDV and SA has expanded since that time and common areas of work have been identified across multiple sectors in the public health and behavioral health arenas. In order for CDVSA to best coordinate efforts, new state level information is needed, that includes a new scan or mapping exercise of at least five of the main state level plans for prevention including those of related behavioral health, public health and education along with those generated through state level non-profit coalitions. The scan will initiate in SFY21 and be monitored and updated throughout the scope of this contract.

**Community:** CDVSA currently funds twelve grantees located in twelve separate communities across the state. In SFY21, the twelve grantees will be in the fourth and final year of funding. The grantees are separated into two areas of focus, the community readiness and capacity building (CR) grant and the community based primary prevention program (CBPPP) grant. These grants were designed to provide opportunities for community programs with and without primary prevention program experience.

Community agencies newer to primary prevention programming receive funding through the CR grant to conduct initial community-level assessments, establish coalitions, and develop strategic plans for program implementation that fit the community's level of readiness.

For communities with existing coalitions and strategic plans, CBPPP funding assists these efforts to become more comprehensive (i.e., expand the reach of their programs to new populations and settings). Comprehensive programming is implemented in such a way to reinforce complementary messaging in multiple settings and/or populations across the varying layers of the SEM. In other words, to generate the greatest impact, the same person needs to hear complementary prevention messages in multiple settings of their life – home, school, work, neighborhood, and so on.

Collectively, their work focuses on agency and community capacity development, strategic planning and program implementation that address the underlying social conditions that either provide a buffer against violent behaviors (protective factors) or serve to reduce the risk of perpetrating violence in the future (risk factor).

- In SFY21, the successful offeror, will work with the CDVSA to monitor grantees, quarterly and year-end progress through an online survey system. CDVSA's current contracted agency uses survey gizmo. Grantees have been tracking twelve common indicators to provide a consistent means of measuring the impact of prevention programming across grantee sites and throughout the four-year grant cycle.
- The successful offeror will continue to monitor the 12 indicators, analyze data, and adjust indicators and reporting through a continuous quality improvement process.
- The successful offeror will then work with the CDVSA staff to assist with data driven progress reports tailored to various stakeholders. Stakeholders receiving prevention progress reporting from CDVSA include the state Office of Management and Budget, the Alaska Criminal Justice Council on Reinvestment Funds, the CDVSA Council, and various state level planning committees focusing on prevention.
- After SFY21, the successful offeror with provide to the CDVSA, a cumulative evaluation report that collates indicator information from all 12 sites, identifies unique programming and includes information on coalition building, capacity improvements, implementation practices, comprehensive programming and process and outcome findings with an emphasis on community impact.
- In SFY21, as part of the CQI process, the successful offeror will work with CDVSA, providing consultation for a new three-year competitive RFP for primary prevention programming that will begin on July 1, 2021.
- In subsequent years SFY22-SFY24, the successful bidder will continue the relevant annual tasks as outlined above.
- In addition, the successful offeror, will work with CDVSA to create a comprehensive technical assistance and training package designed specifically for CDVSA prevention grantees. Primary Prevention programming is a highly technical field with roots in public health, behavioral health, and related social justice initiatives. Resources for staff positions are limited and turnover is high. Surveys from grantees consistently identify the need for individual mentoring and guidance on indicators and evaluation to demonstrate program impact as the number one area of needed support.
  - The successful offeror will work with CDVSA and other state level committees to develop an onboarding process for prevention grantees that is scaffolded for new and/or continuing prevention grantees. The envisioned technical assistance package(s) will include an online training guide and/or website where web-based training for new and continuing CDVSA grantees can be accessed. The technical package(s) and training elements therein will be identified and designed in year one of the contract and implemented in years two through four to align with the new RFP. Suggested content includes concrete training and tools for program management, evaluation design and methods, selecting or creating evaluation tools and measures, engaging multiple populations and data sharing. As part of the technical assistance package, the successful offeror will work with CDVSA to tailor evaluation support to the unique needs of the grantee. While state level prevention initiatives are broader than CDVSA funded projects, this package is specific to CDVSA grantees and enhancing their capacity to implement programming that is comprehensive, tied to their strategic plans and connected to best practices in prevention science.
- On a biennial basis, CDVSA hosts a statewide Primary Prevention Conference. The conference is currently scheduled for SFY21, however, as this is the last year of a funding cycle, CDVSA is planning a small online event in late February of 2021 with a full, in-person conference in SFY2022. The successful bidder will work with CDVSA to provide training and technical assistance during the Summit, providing an online evaluation survey for participants, analyze data, and provide CDVSA with an evaluation report.

#### SEC. 3.02 CONTRACT TERM AND WORK SCHEDULE

The length of the contract will be from the date of award, approximately November 1, 2020 until October 31, 2021, with three one-year renewal options to be exercised at the state's sole discretion and based on funding appropriation.

Unless otherwise provided in this RFP, the State and the successful offeror/contractor agree: (1) that any extension of the contract excluding any exercised renewal options, will be considered as a month-to-month extension, and all other terms and conditions shall remain in full force and effect and (2) the procurement officer will provide notice to the contractor of the intent to cancel such month-to-month extension at least 30 days before the desired date of cancellation. A month-to-month extension may only be executed by the procurement officer via a written contract amendment.

#### SEC. 3.03 DELIVERABLES

The contractor will be required to provide the following deliverables:

- A. Conduct a state level scan/mapping exercise of relevant plans for prevention, identify their priority areas and outcomes for their planned activities across the SEM, identify those that are common to/align with current DV/SA violence prevention state level plans. Create a report of findings for CDVSA;
- B. Monitor, track and provide data analysis on a quarterly basis of CDVSA funded prevention programs;
- C. Develop progress reports resulting from the data collection that are tailored to various stakeholders as described above (annual basis with varied delivery dates);
- D. Create annual evaluation reports by collating and analyzing quarterly narrative and data reports from all grantees on an annual basis. The final year evaluation report is a summative evaluation and serves to inform strengths in community prevention programming along with technical assistance needs.
- E. Create a comprehensive technical assistance and training package designed specifically for CDVSA prevention grantees. Surveys from grantees consistently identify the need for individual mentoring and guidance on indicators and evaluation to demonstrate program impact. It is envisioned that this TA support will result in an online training guide and/or website where web-based training for new and continuing CDVSA grantees. The technical package, training elements (therein) and delivery will be identified and designed in year one of the contract and implemented in years' two through four to align with the new RFP.
- F. CDVSA, on a biennial basis, hosts a statewide Primary Prevention Conference. The successful bidder will work with CDVSA to provide planning, training and technical assistance prior to and during the biennial Summit. This includes pre-planning, on-site TA delivery during the Summit and the development of an online evaluation survey for participants. In addition, a final evaluation report will be developed for CDVSA that will inform future Summits and TA needs for the state.
- G. Annual submission of a Year-End report recapping progress on deliverables.
- H. Quarterly progress reports are required, and monthly teleconferences are also expected for collaboration
- Contractor will be available via teleconference to consult and finalize projects, unless located in Juneau
  and then meeting may be in-person. Some travel will be needed for the technical assistance components
  of this contract.

All materials, concepts and designed through this contract becomes the property of the State of Alaska.

#### SEC. 3.04 CONTRACT TYPE

This contract is a firm fixed price contract.

#### SEC. 3.05 PROPOSED PAYMENT PROCEDURES

The state will make payments based on a negotiated payment schedule. Each billing must consist of an invoice (with detail of services provided) and progress report. No payment will be made until the progress report and invoice has been approved by the project director.

#### SEC. 3.06 PROMPT PAYMENT FOR STATE PURCHASES

The state is eligible to receive a 5% discount for all invoices paid within 15 business days from the date of receipt of the commodities or services and/or a correct invoice, whichever is later. The discount shall be taken on the full invoice amount. The state shall consider payment being made as either the date a printed warrant is issued or the date an electronic funds transfer (EFT) is initiated.

#### SEC. 3.07 CONTRACT PAYMENT

No payment will be made until the contract is approved by the Commissioner of the Department of Public Safety or the Commissioner's designee. Under no conditions will the state be liable for the payment of any interest charges associated with the cost of the contract. The state is not responsible for and will not pay local, state, or federal taxes. All costs associated with the contract must be stated in U.S. currency.

Any single contract payment of \$1 million or higher must be accepted by the contractor via Electronic Funds Transfer (EFT).

#### SEC. 3.08 CONTRACT PRICE ADJUSTMENTS

Consumer Price Index (CPI): Contract prices will remain firm through October 31, 2021.

The contractor may request price adjustments, in writing, 30 days prior to the contract renewal date. Requests must be in writing and must be received 30 days prior to the contract renewal date. If the contractor fails to request a CPI price adjustment 30 days prior to the contract renewal date, the adjustment will be effective 30 days after the state receives their written request.

Price adjustments will be made in accordance with the percentage change in the U.S. Department of Labor Consumer Price Index (CPI-U) for All Urban Consumers, All Items, Urban Alaska.

The price adjustment rate will be determined by comparing the percentage difference between the CPI in effect for the base year six-month average (January through June OR July through December 2021); and each (January through June OR July through December 2024 six-month average) thereafter. The percentage difference between those two CPI issues will be the price adjustment rate. No retroactive contract price adjustments will be allowed.

All price adjustments must be approved by the procurement officer prior to the implementation of the adjusted pricing. Approval shall be in the form of a contract amendment issued by the procurement officer.

#### SEC. 3.09 LOCATION OF WORK

The location(s) the work is to be performed, completed and managed is at the Contractor's place of business, with the exception of the Primary Prevention Summit and Prevention Coordinator Meeting.

The state will not provide workspace for the contractor. The contractor must provide its own workspace.

The contractor should include in their price proposal: transportation, lodging, and per diem costs sufficient to pay for two person(s) to make one trip to Anchorage and one to a rural location every other fiscal year (four trips total). Travel to other locations may be required and will be negotiated between the Contractor and the state if

needed. Virtual attendance to the Primary Prevention Summits and Prevention Coordinator Meetings is subject to state approval only.

By signature on their proposal, the offeror certifies that all services provided under this contract by the contractor and all subcontractors shall be performed in the United States.

If the offeror cannot certify that all work will be performed in the United States, the offeror must contact the procurement officer in writing to request a waiver at least 10 days prior to the deadline for receipt of proposals.

The request must include a detailed description of the portion of work that will be performed outside the United States, where, by whom, and the reason the waiver is necessary.

Failure to comply with these requirements may cause the state to reject the proposal as non-responsive, or cancel the contract.

#### SEC. 3.10 SUBCONTRACTORS

Subcontractors may be used to perform work under this contract for technical work (such as web design) only and must be approved by the state prior to use. The Contractor holds all responsibility to ensure the subcontractors have appropriate and necessary documentation and insurance to conduct business with the state. If a proposal with subcontractors is selected, the state may require a signed written statement from each subcontractor that clearly verifies the subcontractor is committed to provide the good or services required by the contract.

Subcontractor experience shall not be considered in determining whether the offeror meets the requirements set forth in SEC. 1.04 PRIOR EXPERIENCE.

The substitution of one subcontractor for another may be made only at the discretion and prior written approval of the project director or procurement officer.

Note that if the subcontractor will not be performing work within Alaska, they will not be required to hold an Alaska business license.

#### SEC. 3.11 JOINT VENTURES

Joint ventures will not be allowed.

#### SEC. 3.12 RIGHT TO INSPECT PLACE OF BUSINESS

At reasonable times, the state may inspect those areas of the contractor's place of business that are related to the performance of a contract. If the state makes such an inspection, the contractor must provide reasonable assistance.

#### SEC. 3.13 F.O.B. POINT

All goods purchased through this contract will be F.O.B. final destination. Unless specifically stated otherwise, all prices offered must include the delivery costs to any location within the State of Alaska.

#### SEC. 3.14 CONTRACT PERSONNEL

Any change of the project team members or subcontractors named in the proposal must be approved, in advance and in writing, by the project director or procurement officer. Changes that are not approved by the state may be grounds for the state to terminate the contract.

# SEC. 3.15 INSPECTION & MODIFICATION - REIMBURSEMENT FOR UNACCEPTABLE DELIVERABLES

The contractor is responsible for the completion of all work set out in the contract. All work is subject to inspection, evaluation, and approval by the project director. The state may employ all reasonable means to ensure that the work is progressing and being performed in compliance with the contract. The project director or procurement officer may instruct the contractor to make corrections or modifications if needed in order to accomplish the contract's intent. The contractor will not unreasonably withhold such changes.

Substantial failure of the contractor to perform the contract may cause the state to terminate the contract. In this event, the state may require the contractor to reimburse monies paid (based on the identified portion of unacceptable work received) and may seek associated damages.

#### SEC. 3.16 CONTRACT CHANGES - UNANTICIPATED AMENDMENTS

During the course of this contract, the contractor may be required to perform additional work. That work will be within the general scope of the initial contract. When additional work is required, the project director will provide the contractor a written description of the additional work and request the contractor to submit a firm time schedule for accomplishing the additional work and a firm price for the additional work. Cost and pricing data must be provided to justify the cost of such amendments per AS 36.30.400.

The contractor will not commence additional work until the procurement officer has secured any required state approvals necessary for the amendment and issued a written contract amendment, approved by the Commissioner of the Department of Public Safety or the Commissioner's designee.

#### SEC. 3.17 NONDISCLOSURE AND CONFIDENTIALITY

Contractor agrees that all confidential information shall be used only for purposes of providing the deliverables and performing the services specified herein and shall not disseminate or allow dissemination of confidential information except as provided for in this section. The contractor shall hold as confidential and will use reasonable care (including both facility physical security and electronic security) to prevent unauthorized access by, storage, disclosure, publication, dissemination to and/or use by third parties of, the confidential information. "Reasonable care" means compliance by the contractor with all applicable federal and state law, including the Social Security Act and HIPAA. The contractor must promptly notify the state in writing if it becomes aware of any storage, disclosure, loss, unauthorized access to or use of the confidential information.

Confidential information, as used herein, means any data, files, software, information or materials (whether prepared by the state or its agents or advisors) in oral, electronic, tangible or intangible form and however stored, compiled or memorialized that is classified confidential as defined by State of Alaska classification and categorization guidelines provided by the state to the contractor or a contractor agent or otherwise made available to the contractor or a contractor agent in connection with this contract, or acquired, obtained or learned by the contractor or a contractor agent in the performance of this contract. Examples of confidential information include, but are not limited to: technology infrastructure, architecture, financial data, trade secrets, equipment specifications, user lists, passwords, research data, and technology data (infrastructure, architecture, operating systems, security tools, IP addresses, etc.).

If confidential information is requested to be disclosed by the contractor pursuant to a request received by a third party and such disclosure of the confidential information is required under applicable state or federal law, regulation, governmental or regulatory authority, the contractor may disclose the confidential information after providing the state with written notice of the requested disclosure ( to the extent such notice to the state is

permitted by applicable law) and giving the state opportunity to review the request. If the contractor receives no objection from the state, it may release the confidential information within 30 days. Notice of the requested disclosure of confidential information by the contractor must be provided to the state within a reasonable time after the contractor's receipt of notice of the requested disclosure and, upon request of the state, shall seek to obtain legal protection from the release of the confidential information.

The following information shall not be considered confidential information: information previously known to be public information when received from the other party; information freely available to the general public; information which now is or hereafter becomes publicly known by other than a breach of confidentiality hereof; or information which is disclosed by a party pursuant to subpoena or other legal process and which as a result becomes lawfully obtainable by the general public.

#### SEC. 3.18 INDEMNIFICATION

The contractor shall indemnify, hold harmless, and defend the contracting agency from and against any claim of, or liability for error, omission or negligent act of the contractor under this agreement. The contractor shall not be required to indemnify the contracting agency for a claim of, or liability for, the independent negligence of the contracting agency. If there is a claim of, or liability for, the joint negligent error or omission of the contractor and the independent negligence of the contracting agency, the indemnification and hold harmless obligation shall be apportioned on a comparative fault basis. "Contractor" and "contracting agency", as used within this and the following article, include the employees, agents and other contractors who are directly responsible, respectively, to each. The term "independent negligence" is negligence other than in the contracting agency's selection, administration, monitoring, or controlling of the contractor and in approving or accepting the contractor's work.

#### SEC. 3.19 INSURANCE REQUIREMENTS

Without limiting contractor's indemnification, it is agreed that contractor shall purchase at its own expense and maintain in force at all times during the performance of services under this agreement the following policies of insurance. Where specific limits are shown, it is understood that they shall be the minimum acceptable limits. If the contractor's policy contains higher limits, the state shall be entitled to coverage to the extent of such higher limits.

Certificates of Insurance must be furnished to the procurement officer prior to beginning work and must provide for a notice of cancellation, non-renewal, or material change of conditions in accordance with policy provisions. Failure to furnish satisfactory evidence of insurance or lapse of the policy is a material breach of this contract and shall be grounds for termination of the contractor's services. All insurance policies shall comply with and be issued by insurers licensed to transact the business of insurance under AS 21.

**Workers' Compensation Insurance:** The contractor shall provide and maintain, for all employees engaged in work under this contract, coverage as required by AS 23.30.045, and; where applicable, any other statutory obligations including but not limited to Federal U.S.L. & H. and Jones Act requirements. The policy must waive subrogation against the State.

**Commercial General Liability Insurance:** covering all business premises and operations used by the Contractor in the performance of services under this agreement with minimum coverage limits of \$300,000 combined single limit per claim.

**Commercial Automobile Liability Insurance:** covering all vehicles used by the contractor in the performance of services under this agreement with minimum coverage limits of \$300,000 combined single limit per claim.

**Professional Liability Insurance:** covering all errors, omissions or negligent acts in the performance of professional services under this agreement with minimum coverage limits of \$300,000 per claim /annual aggregate.

#### SEC. 3.20 TERMINATION FOR DEFAULT

If the project director or procurement officer determines that the contractor has refused to perform the work or has failed to perform the work with such diligence as to ensure its timely and accurate completion, the state may, by providing written notice to the contractor, terminate the contractor's right to proceed with part or all of the remaining work.

This clause does not restrict the state's termination rights under the contract provisions of Appendix A, attached in **SECTION 7. ATTACHMENTS**.

#### SECTION 4. PROPOSAL FORMAT AND CONTENT

#### SEC. 4.01 RFP SUBMITTAL FORMS

This RFP contains Submittal Forms, which must be completed by the offeror and submitted as their proposal. An electronic copy of the forms is posted along with this RFP. Offerors shall not re-create these forms, create their own forms, or edit the format structure of the forms unless permitted to do so.

Unless otherwise specified in this RFP, the Submittal Forms shall be the offeror's entire proposal. Do not include any marketing information in the proposal.

Any proposal that does not follow these requirements may be deemed non-responsive and rejected.

#### SEC. 4.02 SPECIAL FORMATTING REQUIREMENTS

The offeror must ensure that their proposal meets all special formatting requirements identified in this section.

**Documents and Text:** All attachment documents must be written in the English language, be single sided, and be single spaced with a minimum font size of 10.

#### **Submittal Form**

Submittal Form A – Offeror Information and Certifications

Submittal Form B - Experience and Qualifications

Submittal Form C – Understanding of the Project

Submittal Form D - Management Plan for the Project

Submittal Form E - Cost Proposal

Any Submittal Form that is being evaluated and does not follow these instructions may receive a '1' score for the evaluated Submittal Form, or the entire response may be deemed non-responsive and rejected. Failure to submit any of the Submittal Forms will result in the proposal being deemed non-responsive and rejected.

#### SEC. 4.03 OFFEROR INFORMATION AND CERTIFICATIONS (SUBMITTAL FORM A)

The offeror must complete and submit this Submittal Form. The form must be signed by an individual authorized to bind the offeror to the provisions of the RFP.

By signature on the form, the offeror certifies they comply with the following:

- a) the laws of the State of Alaska;
- b) the applicable portion of the Federal Civil Rights Act of 1964;
- c) the Equal Employment Opportunity Act and the regulations issued thereunder by the federal government;
- d) the Americans with Disabilities Act of 1990 and the regulations issued thereunder by the federal government;
- e) all terms and conditions set out in this RFP;
- f) a condition that the proposal submitted was independently arrived at, without collusion, under penalty of perjury; and
- g) that the offers will remain open and valid for at least 90 days.

If any offeror fails to comply with [a] through [g] of this paragraph, the state reserves the right to disregard the proposal, terminate the contract, or consider the contractor in default.

The Submittal Form also requests the following information:

- a) The complete name and address of offeror's firm along with the offeror's Tax ID.
- b) Information on the person the state should contact regarding the proposal.
- c) Names of critical team members/personnel.
- d) Addenda acknowledgement.
- e) Conflict of interest statement.
- f) Federal requirements.
- g) Alaska preference qualifications.

An offeror's failure to address/respond/include these items may cause the proposal to be determined to be non-responsive and the proposal may be rejected.

#### SEC. 4.04 EXPERIENCE AND QUALIFICATIONS (SUBMITTAL FORM B)

Offerors must provide detail on the personnel assigned to accomplish the work called for in this RFP; illustrate the lines of authority with an organizational chart; designate the individual responsible and accountable for the completion of each component and deliverable of the RFP.

Offerors must provide a narrative description of the organization of the project team and a personnel roster that identifies each person who will work on the contract along with their titles and location(s) where work will be performed.

Offerors must provide comprehensive narrative statements that demonstrate the overall required prior experience and qualifications, including at minimum, the following:

- 1) Minimum of five years of professional experience in prevention science and contemporary research methods that accompany rigorous prevention research;
- Minimum of five years of professional experience with logic models, process and outcome evaluation data and plans, data collection, strategic planning and implementation of primary prevention interventions;
- 3) Minimum of five years of professional experience of providing stakeholder training on primary prevention approaches that build state and local capacity to plan and implement comprehensive programming for primary prevention of intimate partner violence, dating violence and/or sexual assault.
- 4) Must have a minimum of three years of professional work experience providing technical assistance on IPV/DV and/or SA violence prevention in underserved and/or culturally specific communities including Alaska Native populations.

SPECIAL NOTE: The offeror shall not disclose their costs in this Submittal Form. This Submittal Form shall be kept anonymous and must not contain any names that can be used to identify who the offeror is and cannot exceed the page limit (as described in Section 4.02).

#### SEC. 4.05 UNDERSTANDING OF THE PROJECT (SUBMITTAL FORM C)

Offerors must provide comprehensive narrative statements that illustrate their understanding of the requirements of the project and how the Offeror will move the project forward.

Offerors must provide a brief overview of three successful primary prevention projects within the last five years.

SPECIAL NOTE: The offeror shall not disclose their costs in this Submittal Form. This Submittal Form shall be kept anonymous and must not contain any names that can be used to identify who the offeror is and cannot exceed the page limit (as described in Section 4.02).

#### SEC. 4.06 MANAGEMENT PLAN FOR THE PROJECT (SUBMITTAL FORM D)

Offerors must provide comprehensive narrative statements that set out the management plan they intend to follow and illustrate how the plan will serve to accomplish the work and meet the state's project schedule.

SPECIAL NOTE: The offeror shall not disclose their costs in this Submittal Form. This Submittal Form shall be kept anonymous and must not contain any names that can be used to identify who the offeror is and cannot exceed the page limit (as described in Section 4.02).

#### SEC. 4.07 COST PROPOSAL (SUBMITTAL FORM E)

Offerors must complete and submit this Submittal Form. Proposed costs must include all direct and indirect costs associated with the performance of the contract, including, but not limited to, total number of hours at various hourly rates, direct expenses, payroll, supplies, overhead assigned to each person working on the project, percentage of each person's time devoted to the project, and profit. The costs identified on the cost proposal are the total amount of costs to be paid by the state. No additional charges shall be allowed.

#### SECTION 5. EVALUATION CRITERIA AND CONTRACTOR SELECTION

#### SEC. 5.01 SUMMARY OF EVALUATION PROCESS

The state will use the following steps to evaluate and prioritize proposals:

- 1) Proposals will be assessed for overall responsiveness. Proposals deemed non-responsive will be eliminated from further consideration.
- 2) A proposal evaluation committee (PEC), made up of at least three state employees or public officials, will evaluate specific parts of the responsive proposals.
- 3) The Submittal Forms, from each responsive proposal, will be sent to the PEC. No cost information will be shared or provided to the PEC.
- 4) The PEC will independently evaluate and score the documents based on the degree to which they meet the stated evaluation criteria.
- 5) After independent scoring, the PEC will have a meeting, chaired by the procurement officer, where the PEC may have a group discussion prior to finalizing their scores.
- 6) The evaluators will submit their final individual scores to the procurement officer, who will then compile the scores and calculate awarded points as set out in Section 5.03.
- 7) The procurement officer will calculate scores for cost proposals as set out in Section 5.08 and add those scores to the awarded points along with factoring in any Alaska preferences.

- 8) The procurement officer may ask for best and final offers from offerors susceptible for award and revise the cost scores accordingly.
- 9) The state will then conduct any necessary negotiations with the highest scoring offeror and award a contract if the negotiations are successful.

#### SEC. 5.02 EVALUATION CRITERIA

Proposals will be evaluated based on their overall value to state, considering both cost and non-cost factors as described below. Note: An evaluation may not be based on discrimination due to the race, religion, color, national origin, sex, age, marital status, pregnancy, parenthood, disability, or political affiliation of the offeror.

Overall Criteria	Weight
Responsiveness	Pass/Fail

Qualifications Criteria		Weight
Experience and Qualifications	(Submittal Form B)	25
Understanding of the Project	(Submittal Form C)	20
Management Plan for the Project	(Submittal Form D)	5
	Total	50

Cost Criteria		Weight
Cost Proposal	(Submittal Form E)	40
	Total	40

Preference Criteria		Weight
Alaska Offeror Preference (if applicable)		10
	Total	10

#### **TOTAL EVALUATION POINTS AVAILABLE: 100**

#### SEC. 5.03 SCORING METHOD AND CALCULATION

The PEC will evaluate responses against the questions set out in Sections 5.04 through 5.07 and assign a single score for each section. Offerors' responses for each section will be rated comparatively against one another with each PEC member assigning a score of 1 through 10 (with 10 representing the highest score, and 1 representing the lowest score). Therefore, it is the offeror's responsibility to provide dominant information and differentiate themselves from their competitors.

After the PEC has scored each section, the scores for each section will be totaled and the following formula will be used to calculate the amount of points awarded for that section:

Offeror Total Score

x Max Points = Points Awarded

Highest Total Score Possible

#### Example (Max Points for the Section = 100):

	PEC Member 1 Score	PEC Member 2 Score	PEC Member 3 Score	PEC Member 4 Score	Combined Total Score	Points Awarded
Offeror 1	10	5	5	10	30	75
Offeror 2	5	5	5	5	20	50
Offeror 3	10	10	10	10	40	100

#### **Offeror 1** was awarded 75 points:

Highest Total Score Possible (40)

Offeror Total Score (30)	.,	May Paints (100)		Daints Awarded (75)
Highest Total Score Possible (40)	х	Max Points (100)	=	Points Awarded (75)
Offeror 2 was awarded 50 points:				
Offeror Total Score (20)	.,	May Points (100)		Doints Awarded (FO)
Highest Total Score Possible (40)	X	Max Points (100)	=	Points Awarded (50)
Offeror 3 was awarded 100 points	5:			
Offeror Total Score (40)	v	May Points (100)	_	Points Awarded (100

#### SEC. 5.04 EXPERIENCE AND QUALIFICATIONS

This portion of the offeror's proposal will be evaluated against the following questions:

- 1) Does the response clearly demonstrate the agency has the history and experience in prevention science and contemporary research methods that accompany rigorous prevention research?
- 2) Does the response clearly demonstrate professional work experience with logic models, process and outcome evaluation data and plans, data collection, strategic planning and implementation of primary prevention interventions?
- 3) Does the staff responsible for the deliverables outlined in this RFP have professional work experience providing stakeholder training on primary prevention approaches that build state and local capacity to plan and implement comprehensive programming for primary prevention of intimate partner violence, dating violence and/or sexual assault?
- 4) Does the application demonstrate three years of professional work experience providing technical assistance on IPV/DV and/or SA violence prevention in underserved and/or culturally specific communities including Alaska Native populations?
- 5) Are resumes complete and do they demonstrate backgrounds that would be desirable for individuals engaged in the work the project requires?
- 6) How extensive is the applicable education and experience of the personnel designated to work on the project?

#### SEC. 5.05 UNDERSTANDING OF THE PROJECT

This portion of the offeror's proposal will be evaluated against the following questions:

- 1) Were summaries of three successful primary prevention projects, completed within the last five years, provided? Do the summaries include information that reflects best practices in primary prevention science was used during the projects? Were there evaluation plans established for continued quality control? Do the summaries reflect community/coalition engagement as part of the process?
- 2) To what degree has the offeror demonstrated an understanding of the purpose of the project and deliverables the state expects it to provide? Has the offeror provided a plan for moving the deliverables forward?

#### SEC. 5.06 MANAGEMENT PLAN FOR THE PROJECT

This portion of the offeror's proposal will be evaluated against the following questions:

- 1) How well does the management plan support all of the project requirements and logically lead to the deliverables required in the RFP?
- 2) How well is accountability completely and clearly defined? Is the organization of the project team clear?

#### SEC. 5.07 CONTRACT COST (COST PROPOSAL)

Overall, a minimum of 40% of the total evaluation points will be assigned to cost. After the procurement officer applies any applicable preferences, the offeror with the lowest total cost will receive the maximum number of points allocated to cost per 2 AAC 12.260(c). The point allocations for cost on the other proposals will be determined using the following formula:

[(Price of Lowest Cost Proposal) x (Maximum Points for Cost)] ÷ (Cost of Each Higher Priced Proposal)

#### **Example (Max Points for Contract Cost = 400):**

#### Step 1

List all proposal prices, adjusted where appropriate by the application of applicable preferences claimed by the offeror.

Offeror #1	\$40,000
Offeror #2	\$42,750
Offeror #3	\$47,500

#### Step 2

In this example, the RFP allotted 40% of the available 1,000 points to cost. This means that the lowest cost will receive the maximum number of points.

#### Offeror #1 receives 400 points.

The reason they receive that amount is because the lowest cost proposal, in this case \$40,000, receives the maximum number of points allocated to cost, 400 points.

#### Offeror #2 receives 374.3 points.

\$40,000 lowest cost x 400 maximum points for cost =  $16,000,000 \div $42,750$  cost of Offeror #2's proposal = **374.3** 

#### Offeror #3 receives 336.8 points.

\$40,000 lowest cost x 400 maximum points for cost =  $16,000,000 \div $47,500$  cost of Offeror #3's proposal = 336.8

#### SEC. 5.08 APPLICATION OF PREFERENCES

Certain preferences apply to all state contracts, regardless of their dollar value. The Alaska Bidder, Alaska Veteran, and Alaska Offeror preferences are the most common preferences involved in the RFP process. Additional preferences that may apply to this procurement are listed below. Guides that contain excerpts from the relevant statutes and codes, explain when the preferences apply and provide examples of how to calculate the preferences are available at the following website:

#### http://doa.alaska.gov/dgs/pdf/pref1.pdf

- Alaska Products Preference AS 36.30.332
- Recycled Products Preference AS 36.30.337
- Local Agriculture and Fisheries Products Preference AS 36.15.050
- Employment Program Preference AS 36.30.321(b)
- Alaskans with Disabilities Preference AS 36.30.321(d)

Alaska Veteran's Preference - AS 36.30.321(f)

The Division of Vocational Rehabilitation in the Department of Labor and Workforce Development keeps a list of qualified employment programs and individuals who qualify as persons with a disability. As evidence of a business' or an individual's right to the Employment Program or Alaskans with Disabilities preferences, the Division of Vocational Rehabilitation will issue a certification letter. To take advantage of these preferences, a business or individual must be on the appropriate Division of Vocational Rehabilitation list prior to the time designated for receipt of proposals. Offerors must attach a copy of their certification letter to the proposal. An offeror's failure to provide this certification letter with their proposal will cause the state to disallow the preference.

#### SEC. 5.09 ALASKA BIDDER PREFERENCE

An Alaska Bidder Preference of 5% will be applied to the price in the proposal. The preference will be given to an offeror who:

- 1) holds a current Alaska business license prior to the deadline for receipt of proposals;
- 2) submits a proposal for goods or services under the name appearing on the offeror's current Alaska business license;
- 3) has maintained a place of business within the state staffed by the offeror, or an employee of the offeror, for a period of six months immediately preceding the date of the proposal;
- 4) is incorporated or qualified to do business under the laws of the state, is a sole proprietorship and the proprietor is a resident of the state, is a limited liability company (LLC) organized under AS 10.50 and all members are residents of the state, or is a partnership under AS 32.06 or AS 32.11 and all partners are residents of the state; and
- 5) if a joint venture, is composed entirely of ventures that qualify under (1)-(4) of this subsection.

#### **Alaska Bidder Preference Certification Form**

In order to receive the Alaska Bidder Preference, the proposal must include the Alaska Bidder Preference Certification Form attached to this RFP. An offeror does not need to complete the Alaska Veteran Preference questions on the form if not claiming the Alaska Veteran Preference. An offeror's failure to provide this completed form with their proposal will cause the state to disallow the preference.

#### SEC. 5.10 ALASKA VETERAN PREFERENCE

An Alaska Veteran Preference of 5%, not to exceed \$5,000, will be applied to the price in the proposal. The preference will be given to an offeror who qualifies under AS 36.30.990(2) as an Alaska bidder and is a:

- A. sole proprietorship owned by an Alaska veteran;
- B. partnership under AS 32.06 or AS 32.11 if a majority of the partners are Alaska veterans;
- C. limited liability company organized under AS 10.50 if a majority of the members are Alaska veterans; or
- D. corporation that is wholly owned by individuals, and a majority of the individuals are Alaska veterans.

In accordance with AS 36.30.321(i), the bidder must also add value by actually performing, controlling, managing, and supervising the services provided, or for supplies, the bidder must have sold supplies of the general nature solicited to other state agencies, other government, or the general public.

#### **Alaska Veteran Preference Certification**

In order to receive the Alaska Veteran Preference, the proposal must include the Alaska Bidder Preference Certification Form attached to this RFP. An offeror's failure to provide this completed form with their proposal will cause the state to disallow the preference.

#### SEC. 5.11 ALASKA OFFEROR PREFERENCE

Per 2 AAC 12.260, if an offeror qualifies for the Alaska Bidder Preference, the offeror will receive an Alaska Offeror Preference. The preference will be 10% of the total available points, which will be added to the offeror's overall evaluation score.

#### Example:

#### Step 1

Determine the number of points available to qualifying offerors under this preference:

1000 Total Points Available in RFP x 10% Alaska Offeror preference = 100 Points for the preference

#### Step 2

Determine which offerors qualify as Alaska bidders and thus, are eligible for the Alaska Offeror preference. For the purpose of this example, presume that all proposals have been completely evaluated based on the evaluation criteria in the RFP. The scores at this point are:

Offeror #1	830 points	No Preference	0 points
Offeror #2	740 points	Alaska Offeror Preference	100 points
Offeror #3	800 points	Alaska Offeror Preference	100 points

#### Step 3

Add the applicable Alaska Offeror preference amounts to the offerors' scores:

Offeror #3	900 points	(800 points + 100 points)
Offeror #2	840 points	(740 points + 100 points)
Offeror #1	830 points	

#### Offeror #3 is the

#### SEC. 5.12 OFFEROR NOTIFICATION OF SELECTION

After the completion of contract negotiation, the procurement officer will issue a written Notice of Intent to Award and send copies of that notice to all offerors who submitted proposals. The notice will list the names of all offerors and identify the offeror selected for award.

#### SECTION 6. GENERAL PROCESS AND LEGAL INFORMATION

#### SEC. 6.01 INFORMAL DEBRIEFING

When the contract is completed, an informal debriefing may be performed at the discretion of the project director or procurement officer. If performed, the scope of the debriefing will be limited to the work performed by the contractor.

#### SEC. 6.02 ALASKA BUSINESS LICENSE AND OTHER REQUIRED LICENSES

Prior to the award of a contract, an offeror must hold a valid Alaska business license. However, in order to receive the Alaska Bidder Preference and other related preferences, such as the Alaska Veteran Preference and Alaska Offeror Preference, an offeror must hold a valid Alaska business license prior to the deadline for receipt of proposals. Offerors should contact the **Department of Commerce, Community and Economic Development, Division of Corporations, Business, and Professional Licensing** for information on these licenses. Acceptable evidence that the offeror possesses a valid Alaska business license may consist of any one of the following:

- copy of an Alaska business license;
- certification on the proposal that the offeror has a valid Alaska business license and has included the license number in the proposal;
- a canceled check for the Alaska business license fee;
- a copy of the Alaska business license application with a receipt stamp from the state's occupational licensing office; or
- a sworn and notarized statement that the offeror has applied and paid for the Alaska business license.

You are not required to hold a valid Alaska business license at the time proposals are opened if you possess one of the following licenses and are offering services or supplies under that specific line of business:

- fisheries business licenses issued by Alaska Department of Revenue or Alaska Department of Fish and Game,
- liquor licenses issued by Alaska Department of Revenue for alcohol sales only,
- insurance licenses issued by Alaska Department of Commerce, Community and Economic Development,
   Division of Insurance, or
- Mining licenses issued by Alaska Department of Revenue.

Prior the deadline for receipt of proposals, all offerors must hold any other necessary applicable professional licenses required by Alaska Statute.

#### SEC. 6.03 STANDARD CONTRACT PROVISIONS

The contractor will be required to sign the state's Standard Agreement Form for Professional Services Contracts (form SAF.DOC/Appendix A). This form is attached with the RFP for your review. The contractor must comply with the contract provisions set out in this attachment. No alteration of these provisions will be permitted without prior written approval from the Department of Law, and the state reserves the right to reject a proposal that is non-compliant or takes exception with the contract terms and conditions stated in the Agreement. Any requests

to change language in this document (adjust, modify, add, delete, etc.), must be set out in the offeror's proposal in a separate document. Please include the following information with any change that you are proposing:

- 1) Identify the provision that the offeror takes exception with.
- 2) Identify why the provision is unjust, unreasonable, etc.
- 3) Identify exactly what suggested changes should be made.

#### SEC. 6.04 QUALIFIED OFFERORS

Per 2 AAC 12.875, unless provided for otherwise in the RFP, to qualify as an offeror for award of a contract issued under AS 36.30, the offeror must:

- 1) Add value in the contract by actually performing, controlling, managing, or supervising the services to be provided; or
- 2) Be in the business of selling and have actually sold on a regular basis the supplies that are the subject of the RFP.

If the offeror leases services or supplies or acts as a broker or agency in providing the services or supplies in order to meet these requirements, the procurement officer may not accept the offeror as a qualified offeror under AS 36.30.

#### SEC. 6.05 PROPOSAL AS PART OF THE CONTRACT

Part of all of this RF and the successful proposal may be incorporated into the contract.

#### SEC. 6.06 ADDITIONAL TERMS AND CONDITIONS

The state reserves the right to add terms and conditions during contract negotiations. These terms and conditions will be within the scope of the RFP and will not affect the proposal evaluations.

#### SEC. 6.07 HUMAN TRAFFICKING

By signature on their proposal, the offeror certifies that the offeror is not established and headquartered or incorporated and headquartered in a country recognized as Tier 3 in the most recent United States Department of State's Trafficking in Persons Report.

The most recent United States Department of State's Trafficking in Persons Report can be found at the following website: https://www.state.gov/trafficking-in-persons-report/

Failure to comply with this requirement will cause the state to reject the proposal as non-responsive or cancel the contract.

#### SEC. 6.08 RIGHT OF REJECTION

Offerors must comply with all of the terms of the RFP, the State Procurement Code (AS 36.30), and all applicable local, state, and federal laws, codes, and regulations. The procurement

officer may reject any proposal that does not comply with all of the material and substantial terms, conditions, and performance requirements of the RFP.

Offerors may not qualify the proposal nor restrict the rights of the state. If an offeror does so, the procurement officer may determine the proposal to be a non-responsive counter-offer and the proposal may be rejected.

Minor informalities that:

- do not affect responsiveness;
- are merely a matter of form or format;
- do not change the relative standing or otherwise prejudice other offers;
- do not change the meaning or scope of the RFP;
- are trivial, negligible, or immaterial in nature;
- do not reflect a material change in the work; or
- do not constitute a substantial reservation against a requirement or provision;

may be waived by the procurement officer.

The state reserves the right to refrain from making an award if it determines that to be in its best interest. A proposal from a debarred or suspended offeror shall be rejected.

#### SEC. 6.09 STATE NOT RESPONSIBLE FOR PREPARATION COSTS

The state will not pay any cost associated with the preparation, submittal, presentation, or evaluation of any proposal.

#### SEC. 6.10 DISCLOSURE OF PROPOSAL CONTENTS

All proposals and other material submitted become the property of the State of Alaska and may be returned only at the state's option. AS 40.25.110 requires public records to be open to reasonable inspection. All proposal information, including detailed price and cost information, will be held in confidence during the evaluation process and prior to the time a Notice of Intent to Award is issued. Thereafter, proposals will become public information.

Trade secrets and other proprietary data contained in proposals may be held confidential if the offeror requests, in writing, that the contracting officer does so, and if the contracting officer agrees, in writing, to do so. The offeror's request must be included with the proposal, must clearly identify the information they wish to be held confidential, and include a statement that sets out the reasons for confidentiality. Unless the contracting officer agrees in writing to hold the requested information confidential, that information will also become public after the Notice of Intent to Award is issued.

#### SEC. 6.11 ASSIGNMENT

Per 2 AAC 12.480, the contractor may not transfer or assign any portion of the contract without prior written approval from the procurement officer.

#### SEC. 6.12 DISPUTES

A contract resulting from this RFP is governed by the laws of the State of Alaska. If the contractor has a claim arising in connection with the agreement that it cannot resolve with the State by mutual agreement, it shall pursue the claim, if at all, in accordance with the provisions of AS 36.30.620 – AS 36.30.632. To the extent not otherwise governed by the preceding, the claim shall be brought only in the Superior Court of the State of Alaska and not elsewhere.

#### SEC. 6.13 SEVERABILITY

If any provision of the contract or agreement is declared by a court to be illegal or in conflict with any law, the validity of the remaining terms and provisions will not be affected; and, the rights and obligations of the parties will be construed and enforced as if the contract did not contain the particular provision held to be invalid.

#### SEC. 6.14 SUPPLEMENTAL TERMS AND CONDITIONS

Proposals must comply with Section 6.08 Right of Rejection. However, if the state fails to identify or detect supplemental terms or conditions that conflict with those contained in this RFP or that diminish the state's rights under any contract resulting from the RFP, the term(s) or condition(s) will be considered null and void. After award of contract:

If conflict arises between a supplemental term or condition included in the proposal and a term or condition of the RFP, the term or condition of the RFP will prevail; and

If the state's rights would be diminished as a result of application of a supplemental term or condition included in the proposal, the supplemental term or condition will be considered null and void.

#### SEC. 6.15 SOLICITATION ADVERTISING

Public notice has been provided in accordance with 2 AAC 12.220.

#### SEC. 6.16 SITE INSPECTION

The state may conduct on-site visits to evaluate the offeror's capacity to perform the contract. An offeror must agree, at risk of being found non-responsive and having its proposal rejected, to provide the state reasonable access to relevant portions of its work sites. Individuals designated by the procurement officer at the state's expense will make site inspection.

#### SEC. 6.17 CLARIFICATION OF OFFERS

In order to determine if a proposal is reasonably susceptible for award, communications by the procurement officer or the proposal evaluation committee (PEC) are permitted with an offeror to clarify uncertainties or eliminate confusion concerning the contents of a proposal. Clarifications may not result in a material or substantive change to the proposal. The evaluation by the procurement officer or the PEC may be adjusted as a result of a clarification under this section.

#### SEC. 6.18 DISCUSSIONS WITH OFFERORS

The state may conduct discussions with offerors in accordance with AS 36.30.240 and 2 AAC 12.290. The purpose of these discussions will be to ensure full understanding of the requirements of the RFP and proposal. Discussions will be limited to specific sections of the RFP or proposal identified by the procurement officer. Discussions will only be held with offerors who have submitted a proposal deemed reasonably susceptible for award by the procurement officer. Discussions, if held, will be after initial evaluation of proposals by the procurement officer or the PEC. If modifications are made as a result of these discussions they will be put in writing. Following discussions, the procurement officer may set a time for best and final proposal submissions from those offerors with whom discussions were held. Proposals may be reevaluated after receipt of best and final proposal submissions.

If an offeror does not submit a best and final proposal or a notice of withdrawal, the offeror's immediate previous proposal is considered the offeror's best and final proposal.

Offerors with a disability needing accommodation should contact the procurement officer prior to the date set for discussions so that reasonable accommodation can be made. Any oral modification of a proposal must be reduced to writing by the offeror.

#### SEC. 6.19 CONTRACT NEGOTIATION

After final evaluation, the procurement officer may negotiate with the offeror of the highest-ranked proposal. Negotiations, if held, shall be within the scope of the request for proposals and limited to those items which would not have an effect on the ranking of proposals. If the highest-ranked offeror fails to provide necessary information for negotiations in a timely manner, or fails to negotiate in good faith, the state may terminate negotiations and negotiate with the offeror of the next highest-ranked proposal. If contract negotiations are commenced, they may be held telephonically.

#### SEC. 6.20 FAILURE TO NEGOTIATE

If the selected offeror

- fails to provide the information required to begin negotiations in a timely manner; or
- fails to negotiate in good faith; or
- indicates they cannot perform the contract within the budgeted funds available for the project; or
- if the offeror and the state, after a good faith effort, simply cannot come to terms,

the state may terminate negotiations with the offeror initially selected and commence negotiations with the next highest ranked offeror.

#### SEC. 6.21 FEDERALLY IMPOSED TARIFFS

Changes in price (increase or decrease) resulting directly from a new or updated federal tariff, excise tax, or duty, imposed after contract award may be adjusted during the contract period or before delivery into the United States via contract amendment.

- Notification of Changes: The contractor must promptly notify the procurement officer in writing of any
  new, increased, or decreased federal excise tax or duty that may result in either an increase or decrease
  in the contact price and shall take appropriate action as directed by the procurement officer.
- After-imposed or Increased Taxes and Duties: Any federal excise tax or duty for goods or services covered
  by this contract that was exempted or excluded on the contract award date but later imposed on the
  contractor during the contract period, as the result of legislative, judicial, or administrative action may
  result in a price increase provided:
  - a) The tax or duty takes effect after the contract award date and isn't otherwise addressed by the contract;
  - b) The contractor warrants, in writing, that no amount of the newly imposed federal excise tax or duty or rate increase was included in the contract price, as a contingency or otherwise.
- After-relieved or Decreased Taxes and Duties: The contract price shall be decreased by the amount of
  any decrease in federal excise tax or duty for goods or services under the contract, except social security
  or other employment <u>taxes</u>, that the contractor is required to pay or bear, or does not obtain a refund of,
  through the contractor's fault, negligence, or failure to follow instructions of the procurement officer.
- State's Ability to Make Changes: The state reserves the right to request verification of federal excise tax
  or duty amounts on goods or services covered by this contract and increase or decrease the contract price
  accordingly.

 Price Change Threshold: No adjustment shall be made in the contract price under this clause unless the amount of the adjustment exceeds \$250.

#### SEC. 6.22 PROTEST

AS 36.30.560 provides that an interested party may protest the content of the RFP.

An interested party is defined in 2 AAC 12.990(a) (7) as "an actual or prospective bidder or offeror whose economic interest might be affected substantially and directly by the issuance of a contract solicitation, the award of a contract, or the failure to award a contract."

If an interested party wishes to protest the content of a solicitation, the protest must be received, in writing, by the procurement officer at least ten days prior to the deadline for receipt of proposals.

AS 36.30.560 also provides that an interested party may protest the award of a contract or the proposed award of a contract.

If an offeror wishes to protest the award of a contract or the proposed award of a contract, the protest must be received, in writing, by the procurement officer within ten days after the date the Notice of Intent to Award the contract is issued.

A protester must have submitted a proposal in order to have sufficient standing to protest the proposed award of a contract. Protests must include the following information:

- the name, address, and telephone number of the protester;
- the signature of the protester or the protester's representative;
- identification of the contracting agency and the solicitation or contract at issue;
- a detailed statement of the legal and factual grounds of the protest including copies of relevant documents; and the form of relief requested.

Protests filed by telex or telegram are not acceptable because they do not contain a signature. Fax copies containing a signature are acceptable.

The procurement officer will issue a written response to the protest. The response will set out the procurement officer's decision and contain the basis of the decision within the statutory time limit in AS 36.30.580. A copy of the decision will be furnished to the protester by certified mail, fax or another method that provides evidence of receipt.

All offerors will be notified of any protest. The review of protests, decisions of the procurement officer, appeals, and hearings, will be conducted in accordance with the State Procurement Code (AS 36.30), Article 8 "Legal and Contractual Remedies."

## SECTION 7. ATTACHMENTS

#### SEC. 7.01 ATTACHMENTS

#### **Attachments:**

- 1) Submittal Forms A, B, C, D, and E
- 2) Standard Agreement Form Appendix A